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## Curriculum vitae

Paulo Ferrinho had his school education in Mocambique and then went on to the University of Cape Town to obtain the MBChB in 1980. He did his internship at the Groote Schuur hospital in Cape Town and then worked at the Gelukspan Community Hospital from 1982 to 1986. After that he became a registrar in Community Health at the University of the Witwatersrand. He then became the Clinic Manager and Director for Research of the Alexandra Health Centre and University Clinic/Institute for Urban Primary Health Care until 1991. Currently he is at the Institute of Tropical Medicine and Hygiene in Lisbon. Although specialising in Community Health, his professional interest remains in support to primary health care.

# Measles in South Africa: A Comprehensive Interpretation of the Data. Part II. Morbidity-Mortality and Relationships to Age, Population Group, Sex and Geographical Distribution - P Ferrinho, E Buch 

## Summary

In South Africa (SA) there is a commitment to and indications that resources are being allocated for the cradication of measles. Still there has been no comprehensive review of the epidemiology of the disease in SA. This understanding is important to identify factors and trends to guide public health practice. This series of articles tries to cover this gap.

Part I review briefly the international literature on the cpidemiology of the disease and describes the methodology followed, the sources of data and analysis strategy. The other articles review South African reports on morbidity-mortality and relationships to age, population group, sex and geograplrical distribution (part II); part III reviews other factors influencing measles morbidity and mortality in SA (protein-energymalnutrition, age at infection, urbanisation, socio-cconomic status and bealth care) and part IV contains appropriate conclusions and recommendations.

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## KEYWORDS:

Measles; Data Collection; Age Factors; Sex Factors; Epidemiology; Demography; Disease Outbreaks.

## Introduction

In South Africa (SA) measles has a long recorded history of devastating effects. ${ }^{1.2}$ Because of renewed opportunities for measles control related to new developments in vaccine technology ${ }^{3}$ and to the state's commitment to measles control in $\mathrm{SA}^{4}$ we analyse the patterns of occurrence of the disease in SA and we study morbidity and mortality data in relation to age, sex, population group and geographical distribution.

## Endemicity and Seasonal Distribution

In SA measles is a perennial disease with national peaks of notification in late winter and carly spring. Rates are highest in the dry season, ic in September followed by October and then August. ${ }^{5}$ The lowest rates occur in February, followed by January and December. ${ }^{5}$ Similar patterns are reported for Soweto ${ }^{6}$ and Alexandra (unpublished observations). Other areas report different seasonal prevalences. ${ }^{7.8}$
In periurban Western Cape shifting peaks probably represent major population movements related to the relaxation of influx control legislation, in the summers of 1984 to 1987 , with the population again stabilizing towards the end of the decade. ${ }^{9}$
The national seasonality hides, therefore, regional patterns which vary according to a number of factors not always entirely clear. We speculate that climate and population mobility probably explain some of the variation in seasonal pattern.

## ... Measles in South Africa: II

What is apparent is that the current patterns fit with the notion of measles being endemic in SA with patterns and levels of endemicity varying from region to region.

## Measles Morbidity and Mortality in South Africa

The review of measles morbiditymortality is based on data from notifications, active surveillance systems, hospital reports, death certificates and infant mortality studies.

## Notified data

After measles notification was introduced, ${ }^{10}$ the absolute number of notifications remained low for 1979 because of low reporting, but increased sharply in 1980 and have

Data shows there are clear areas of high incidence
since remained high. It is the second most commonly notified disease in SA and is the most common in children under five years of age. ${ }^{5}$

The number of notifications varied from 300 to 2000 per month (excluding TBVC countries) and averaged 14292 per year and 1190 per month between 1980 and 1989. ${ }^{5.11 .12}$ The incidence of notifications per 100000 population varied between a high of 78,9 in 1987 and a low of 27,4 in 1989 for the period 1980 to 1989. The notified incidence has shown an overall downward trend, but this does not reach statistical significance.

The average of all annual incidence rates for the past decade (1980 to 1989 ) is 52,46 per 100000 population.

Between 1980 and 1989 the absolute numbers of notified deaths varied between a low of 171 cases in 1981 and a high of 494 in 1983, averaging 303 deaths per annum. ${ }^{5}$ For the same period, case fatality rates (CFR) based on notifications varied between a low of $1,3 \%$ in 1981 and a high of $3,8 \%$ in 1989 with an overall rate of $2,2 \%^{5,11,12}$ The slope of the regression line shows an overall upward trend (not statistically significant). This upward trend is in contradistinction to the notified mortality rate per 100000 population, which has shown a stable trend over time. The average of the yearly notified mortality for the past decade is 1,10 per $100000^{5,11,12}$ For 1990 measles was the 4 th commonest cause of notified deaths. ${ }^{13}$

Notified measles shows a strong racial differential, the highest rates being for Blacks, and then Coloureds. ${ }^{5}$ Most of the notified cases are of the Black population group.

The regions of the Republic of SA (excluding all the homelands) have on average 2,4 times (excluding tuberculosis) more notifications of diseases targeted by the Expanded Programme on Immunization each year than all 10 homelands (including TBVC countries) combined. In view of the roughly equal total

Measles still account for a heavy workload in hospitals
populations it was previously concluded that there is a higher notified incidence in the Republic of SA and undernotification in the homelands. ${ }^{14}$ This profile is not true for measles. In the 1985 census $43 \%$ of the SA population was based in the homelands, while in $198660 \%$, ${ }^{5}$ in $198977 \%^{11}$ and in $199072 \%^{15}$ of measles notifications came from the same homelands. Data from the National Directorate for Epidemiology suggest that in relation to their share of the population, there is a consistent excess of notifications from the Eastern Cape, KwaZulu and

Table I. Incidence rate for and, case fatality rate (CFR) of measles for Lebowa.

| Year | Incidence/100000 |  | CFR (\%) |
| :---: | :---: | :---: | :---: |
|  | Praktiseer | Lebowa | Praktiseer |
| 1984 | 97 | - | 1,03 |
| 1985 | 103 | 127 | 2,91 |
| 1986 | 60 | 49 | 1,43 |
| 1987 | 109 | 93 | 1,94 |
| 1988 | 88 | 77 | 1,21 |
| 1989 | - | - | - |

## ... Measles in South Africa: II

Lebowa. We have no reason to believe that case ascertainment and notification are better in these areas than in the rest of the country.

Data from Lebowa, Kangwane, Kwandebele, Gazankulu, Northern Transvaal, Orange Free State and Eastern Cape is presented elsewhere. ${ }^{16}$ Table I also reflects some previously unpublished data from Lebowa (MAR Selahle, personal communication, 1990). It is again apparent that blacks in the Eastern Cape and Lebowa are again singled out as at high risk.

The population distribution (1970) of the 4 independent homelands, Bophuthatswana, Ciskei, Transkei and Venda, was respectively $26 \%$, $15 \%, 51 \%$ and $8 \%$, while their share of measles notifications was $0,5 \%$ $1,6 \%, 73 \%$ and $23 \%$ for 1989 and $0,1 \%, 2,9 \%, 95,2 \%$ and $1,8 \%$ in 1990, showing a clear excess of cases for Transkei (1989 and 1990) and Venda (1989). Personal knowledge of some of the areas and contact with professionals working in the others allow speculation that notification in either Venda or Transkei is not better than in the other homelands. To what extent the figures reflect true geographical differentials rather than different phases in the epidemic cycle is not clear. Still the consistently low notification rate for Bophuthatswana is in keeping with the high vaccination uptake reported by independent researchers for different regions of the homeland. ${ }^{1727}$

For the past 3 years the Ciskei reported significant success in promoting universal vaccination to reduce measles morbidity. ${ }^{28}$ This is reflected in a reduction of notifications since 1986. The extent to which this is just a cyclical

Table II. Reported measles cases and case fatality rates (CFR) in Transkei Hospitals, 1987.

| Hospital | Cases | Deaths | CFR (\%) |
| :---: | :---: | :---: | :---: |
| All Saints | 916 | 118 | 12,88 |
| Bambisana | 334 | 9 | 2,69 |
| Butterworth | 119 | 1 | 0,84 |
| Cala | 147 | 10 | 6,80 |
| Canzibe | 294 | 25 | 8,50 |
| Cofimvaba | 173 | 9 | 5,20 |
| Empilisweni | 181 | 2 | 1,10 |
| Glen Grey | 442 | 25 | 5,66 |
| Greenville | 90 | 1 | 1,11 |
| Holy Cross | 539 | 36 | 6,68 |
| Madwaleni | 433 | 15 | 3,46 |
| Mary Terese | 325 | 2 | 0,62 |
| Nessie Knight | 174 | 24 | 13,79 |
| Sipeto | 132 | 3 | 1,74 |
| St Barnabas | 115 | 10 | 8,70 |
| St Elizabeth | 620 | 28 | 4,52 |
| St Lucy's | 322 | 2 | 0,62 |
| St Patric's | 159 | 4 | 2,52 |
| Tayler Bequest | 373 | 10 | 2,68 |
| Umlami | 474 | 1 | 0,21 |
| Umtata | 325 | 83 | 25,54 |
| Zitulele | 342 | 21 | 6,14 |
| TOTAL | 7029 | 439 | 6,25 |

Note: The following hospitals are excluded as no deaths are reported: Isilimela, Mt Ayliff, Rietvlei, St Margaret's, Tafalofefe.

## ... Measles in South Africa: II

variation of the epidemic cycle or a real success in controlling the illness is again not clear.

Data for Transkei in 1987 is presented in Table II, ${ }^{29}$ reflecting the magnitude of the problem in this region, where vaccination services have reportedly not been functioning well. ${ }^{30}$

Regional notified mortality data, reported elsewhere ${ }^{16}$ reflects a high CFR for Blacks in the Northern Transvaal and the Eastern Cape and a dropping CFR in Gazankulu and the Eastern Cape.

## Active surveillance data

The use of an active surveillance system in Benoni and Johannesburg revealed a rate of measles notification for Benoni 15 times in excess of the Johannesburg rate. ${ }^{31}$ The reason for this differential is not entirely clear but it could be related to the fact that Benoni included squatter populations in their surveillance, while in Johannesburg this was usually excluded. ${ }^{31}$

The overall CFR for the cases studied in the Johannesburg-Benoni surveillance system was $3 \%$, a figure comparable to the CFR for notifications, but much lower than that reported from hospitals. ${ }^{31}$

## Hospital reports

Some hospitals report a decreasing workload due to measles admissions while others report the reverse. The reasons for this will be explored. In many areas hospitals are the only sources of notification. This applies to the data presented in Tables I and II.

Figure 1. Notified deaths as percentage of certified deaths


Review of admissions to the City Hospital for Infectious Diseases in Cape Town revealed an enormous increase in the number of measles admissions between $19500^{32}$ and $1986 .{ }^{33}$ The 1973 CFR was $8 \%, 9 \%$ for Coloureds, 6\% for Blacks and 0\% for Whites. The overall rate was $8 \%{ }^{32}$ For 1985 to 1986 the CFR was $4 \%{ }^{33}$

At Baragwanath in Soweto, between 1986 and 1989 measles was the third or fourth reason for paediatric admissions. ${ }^{34}$ In 1986 it accounted for $11,8 \%$ of all inpatient deaths, 15,0\% in 1987, 10,6\% in 1988 and again $10,6 \%$ in $1989,{ }^{35}$

At Ga-Rankuwa Hospital measles accounted for $4,8 \%$ of all paediatric admissions in 1986, 9,6\% in 1987,
$4,5 \%$ in 1988 and $1,2 \%$ in $19899^{36}$ From 1986 to 1989 measles was amongst the 5 major causes of death every year; during 1986 measles accounted for $16,9 \%$ of paediatric deaths with a CFR of $8,1 \%$; during 1987 for $17,9 \%$ of paediatric deaths with a CFR of $7,1 \%$; during 1988 for $10,8 \%$ of paediatric deaths and a CFR of $6,6 \%$ and for 1989 the equivalent figures were $15,1 \%$ and $10,2 \%{ }^{36}$

At Elim Hospital, in Gazankulu, the proportion of admissions to the children's wards attributable to measles dropped from approximately $10 \%$ of the total paediatric admissions in 1976-1981 to $1 \%$ in 1986. ${ }^{37.38}$ During 1976-1981 measles accounted for $13 \%$ of all paediatric

## REVIEW ARTICLE

inpatient deaths (CFR $=8 \%$ ). ${ }^{37}$ In 1985-1986 there were no deaths attributable to measles, apparently as a result of improved vaccination coverage. ${ }^{39}$

In 1987, the CFR for 22 Transkeian hospitals varied between $0,2 \%$ and $25,5 \%$ (overall $6,3 \%$ ). The high rate observed for Umtata Hospital, could be attributed to its status as both a referral and general hospital for an overcrowded urban area. ${ }^{29}$

At the Gelukspan Community Hospital, in Bophuthatswana, several reviews of hospital mortality fail to identify measles as a cause of childhood mortality. ${ }^{18} 20.39$

At Moroka Community Hospital,

## ... Measles in South Africa: II

also in Bophuthatswana, the 1982 hospital report describes the number of measles admissions between 1978 and 1982 ( 597 for 1978, 183 for 1979, 460 for 1980, 128 for 1981 and 117 for 1982). More than half of the cases were admitted from contiguous farm areas, not legally part of Bophuthatswana and without health services for the black population..$^{40} \mathrm{~A}$ published review of mortality, from Moroka Hospital in Bophuthatswana, 1983, reports one death due to measles out of 237 deaths in the age group 0 to 2 years. ${ }^{40}$

## Certified mortality

In this section death certificate data on measles mortality was analyzed by calendar year and racial group for

Figure 2. Certified mortality rate per 100000 population


1970 to 1986. Data for Blacks is available only from 1979.

Figure 1 shows that notified measles deaths are consistently less than half of the certified deaths although the overlap between the two data sets was never studied.

Measles is the 2 nd most commonly notified disease in South Africa

The certified mortality rate per . 100000 population (all population groups) shows an upward trend from 1.981 (fig 2).

For certified deaths there is a racial differential. Most of measles deaths certified since 1979 are for Blacks (fig 3).

Measles mortality rates for Blacks are higher than for all other racial groups, despite the fact that the cause of death in Blacks is more likely to remain undefined. ${ }^{4143}$ The mortality rates are intermediary for Coloureds and equally low for Asians and Whites, although in the early 1970s the Asian mortality rate was much higher than for Whites.

With exclusion of the Blacks all the population groups show statistically significant decreases in their measles mortality for the period 1970-1986. For Blacks, although there is a positive regression slope, the change is not statistically significant.

The data is further analysed for the periods 1970-1978 and 1979-1986 or 1970-1979 and 1980-1986.

Figure 3. Measles mortality rate (per 100000 Population) in the RSA 1970-1986


1970-1978 there is no data for Blacks.
TBVC countries arc excluded.
During the seventies statistically significant trends are observed for: Whites (positive regression line slope, 1970-1978, $\mathrm{r}=0,696$, $\mathrm{p}=0,035$ ); Asians (1970-1978 and 1970-1979; goodness of fit is better for the second period ( $r=-0,835$, $\mathrm{p}=0,001$ ) than for the first ( $\mathrm{r}=-0,773, \mathrm{p}=0,012$ )); and Coloureds (1970-1978 and 19701979; goodness of fit is better for the second period ( $\mathrm{r}=-0,859, \mathrm{p}=0,001$ ) than for the first ( $\mathrm{r}=-0,832$, $\mathrm{p}=0,003$ ).

For the eighties all the trends are negative, with the exception of the Black mortality which is positive. The only regression slope reflecting statistically significant trends is the one for Coloured mortality rates for the period 1979-1986 ( $\mathrm{r}=-0,727$, $\mathrm{p}=0,039$ ).

When mortality rates for Coloureds
vs Whites, Asians vs Whites and Asians vs Coloureds are compared for the period 1970-1986 the mortality trends differ statistically from each other ( $\mathrm{p}<0,001$ ). For the period 1970-1978 mortality rates for Coloureds and Asians are statistically different from the mortality for Whites ( $\mathrm{p}<0,001$ ).

For each racial group the mortality trends of the earlier period differ significantly from the second only for Coloureds (1970-1978 vs 1979. 1986) $(<0,001)$.

The above trends are similar to reports by Wyndham on age specific mortalities for selected magisterial districts. ${ }^{.4} \mathrm{He}$ remarked that in the 10 years from 1968 to 1977 the mortality rates due to measles decreased significantly in Asians (similar to the findings of this dissertation) but not for Whites
(again similar to the findings reported in this article) or Coloureds (in contrast to our results), and he suggests that the campaign to reduce mortality was largely unsuccessful. ${ }^{45}$ Moodic reports an improvement of the Coloured rate to 6,3 per 100000 for the period 1978 to $1982^{46}$ (similar to our findings).

## Infant mortality reports

Infant mortality has reccived a lot of attention as an indicator of health in general and child health in particular. ${ }^{4753}$ Three of the recent infant mortality studies analyse causes of infant deaths. ${ }^{4,750.52}$

A report ranks measles as the second commonest cause of mortality of Coloured infants in 1983. The report also shows that the IMR for measles in Coloured children has varied since 1938, when it was 16,9 per 1000 live births, to 9,6 in 1950, 12,6 in 1960, 20,8 in 1970, 8,2 in 1980 and 6,9 in $1983 .{ }^{50}$ For White infants the rates were 4,1 in 1929, 3,8 in 1938, 0,5 in 1950, 1,2 in 1960 and 0,0 for 1970, 1980 and 1983. ${ }^{50}$ Another report identifies measles as accounting for $0 \%$ of postneonatal mortality in White children in Cape Town and 2,8\% in Coloured children. ${ }^{52}$

## Measles related morbidity and mortality

The mortality due to measles is prolonged beyond the acute stage by several immediate and delayed complications such that excess mortality can occur up to 12 months later. ${ }^{54}$ Data on this is limited worldwide and in South Africa. It is not reflected in notification data and it is unlikely to be reported in death certificates.

## REVIEW ARTICLE

In SA, hospital reports of postmeasles morbidity and mortality are associated to protein-energymalnutrition, ${ }^{55.63}$ diarrhoea ${ }^{55,59.60}$ and respiratory infections. ${ }^{32,36,5565}$

It has actually been argued that measles vaccination is such an important measure to control diarrhoca in developing countries that a significant proportion of cases could be prevented by effective

In many areas, hospitals are the only sources of notification
vaccination against measles. ${ }^{66}$ If we assume that in 1984 only $30 \%$ measles cases were notified, then the expected true incidence for SA was
50000 . Again if we assume that $40 \%$ had diarrhoea and that $15 \%$ of these died, ${ }^{67}$ then 20000 episodes and 3000 diarrhoeal deaths were associated with measles. Using diarrhoea prevalence and mortality predictions for diarrhoeal diseases for $\mathrm{SA}^{67}$ we can calculate that prevention of measles would prevent $20 \%-25 \%$ of all diarrhoeal deaths and less than $5 \%$ of all diarrhoeal episodes. ${ }^{9}$

Post-measles complications are related to the prevalence of vitamin A in the community. It seems that in South Africa vitamin A deficiency is common in several areas. ${ }^{59,60,6874}$ In these areas measles may have serious consequence for children in terms of high mortality and blindness.
Blindness present in children seen in the Elim Health ward was in $41 \%$ of the cases associated with measles and malnutrition. ${ }^{7274}$

Finally a rare complication of measles
that, for no obvious reason, is relatively common in the Cape, is subacute sclerosing panencephalitis. ${ }^{758}$

## Conclusions

The measles morbidity data suggests that there are clear areas of high incidence. This is reflected when both smaller, contiguous, geographical areas (Johannesburg and Benoni) and the work-load of hospitals are considered.

High notification areas are likely to represent areas where notifications are also a fraction of the truth and, as discussed later, where vaccine coverage is poor. We have no reason to believe that notifications are better in these than in other areas.

Notification data for measles should, therefore, not be lumped together but reported for health districts. If this is done timeously it will allow for energetic and prompt action to be directed at areas of high notification. A possible mechanism for this would be the deployment of a Health Information Officer in each health district to assist management of these districts with information of relevance for the operation of primary health care services. One of the duties of this officer could be to analyse notification data as reported and to identify a threshold number over which the full strength of public health interventions should be mobilised.

While the notified incidence of measles has shown a consistent drop, although not statistically significant, since 1980 , the mortality data has not been so encouraging.

Measles carries a high CFR in South

Africa. National data based on notifications shows an upward trend in the CFR (not statistically significant), although some regional data do show clear and consistent downward trends.

The notified mortality remains around 1 per 100000 with occasional peaks. This is very similar to the pattern of certified death rates, with rates starting to come down in the 1970s and then stabilizing in the 1980 s, indicating the 70 s as a decade of substantial gains for all population groups except Whites (no data for Blacks) in terms of measles mortality, although each group started with different baselines (high for Coloureds and Asians and low for Whites). The 1980s represented a period of further gains for Coloureds, of stabilization for Blacks and Asians and of reduced mortality for Whites.

Measles deaths as a share of IMR seem to be on the decrease.

Hospital data is not easy to interpret. They are dependent on the nature of

Data from the Transkei shows that vaccination services have not been functioning well
the hospital (academic, infectious diseases, particular interest of the staff, etc), on the number of hospitals serving one community, on measles admission policies and on the lack of health care in some rural communities that results in admissions to hospitals in contiguous health wards. What the data tell us is that measles still accounts for a

## REVIEW ARTICLE

## Itching

## ... Measles in South Africa: II

## Burning

signficant workload in those hospitals for which data are available.
Assuming that the hospital data on trends over time are generalisable, it is apparent that downward shifts are associated with successful vaccination efforts in the community served by the hospital (Ga-Rankuwa and Elim Hospitals) and upward shifts seem to be associated with communities with a large and growing urban poor sector (City Hospital in Cape Town). Common to most reports are CFRs in excess of $5 \%$. Some report CFRs that are decreasing over time in the presence of increasing admissions for measles (City Hospital in Cape Town). This could reflect more liberal admission policies or changes in treatment protocols. Others report an increasing or stable CFR in the presence of dwindling numbers of admissions (Ga-Rankuwa Hospital), possibly reflecting more stringent admission criteria. Decreases in both admissions and mortality are likely to reflect a successful immunization strategy in the community served by the hospital, with little influx of nonvaccinated residents.

Very little is known about measles in farm workers. This data is likely to be hidden amongst the figures reported by hospitals not always directly serving the farm worker population but sometimes admitting them because of absence of health services for these workers. This has been the experience of the author in the Gelukspan Health Ward of Bophuthatswana and it is also reflected in the reports of Moroka hospital.

Measles related morbidity is common both in the acute stage and after the acute episode. In SA there are scanty data particularly on post-measles morbidity. Mortality related to
acute stage measles complications and to post-measles morbidity is equally underestimated and no data are available. The available data from SA and elsewhere suggest that mortality is actually associated with deficiency of vitamin A.

In summary, measles is a less frequent disease than in the past. Still it remains unjustifiably high in the Coloured and Black population groups, carrying a severe prognosis, particularly for the Blacks. In Lebowa and the Eastern Cape measles remains a common disease with an unacceptably high CFR.

Although the data is limited it seems that amongst the urban poor, measles does carry a particularly severe prognosis.

In present day developing countries measles has been particularly severe in Africa with CFR often exceeding $10 \%$. In the 1960s hospital CFR in West Africa averaged $12 \%$ and the equivalent figure for East Africa was $6 \%{ }^{83,84}$ The SA mortality pattern reported here is similar to the high CFRs reported from East Africa in the 1960s. ${ }^{84}$

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